## **Shirtsleeves to Shirtsleeves in Three Generations**

Version: 1.00 | Updated: 07/18/2025 5:06 pm CDT | Published: 07/18/2025

◆TagsFGLS Legacy Services Trust

## **Shirtsleeves to Shirtsleeves in Three Generations**



That subject line is an old saying that describes what so often happens to family wealth. But that does not have to happen to your family. The right trust strategy can help you create a lasting legacy.

Our Legacy Services team can help you with our trust mapping service. We'll analyze how well a trust structure matches up with your goals. There are many different strategies that can be employed, but only one best one for you. Our goal is to help you find that best strategy.

The right process to structuring your trust is to start with your wishes, and then examine the best options from the world of trusts and estates law. That is how we

approach problem solving, and we believe you could benefit from it. There's no cost and potentially so much to gain. Why not make an appointment here and get started?



Book your Legacy Services Appointment now!

Disclosure This decument and its contents are provided for informational and creative above the provided for informational and creative and provided for information and creative and provided for information and creative and cre Apy, trust structuring, document preparation, or delated, legal services, are coordinated through independent third-party professionals. Financial Gravity does not despet through the estate from the services offered through the despet of the services. Local

## **Related Articles**

Permalink to this article: https://knowledgebase.financialgravityapps.com/home/shirtsleeves-to-shirtsleeves-inthree-generations

Investment Advisory Services may be offered through Financial Gravity Asset Management, Inc. (FG Asset Management), an SEC Registered Investment Adviser and/or Financial Gravity Family Office Services, LLC. (FG Family Office Services), an SEC Registered Investment Adviser. Neither FG Asset Management nor FG Family Office Services provides tax or legal advice and is not a certified public accountant.