## **Meet the Client Success Team**

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## **Meet the Client Success Team**

You can contact the team at clientsuccess@financialgravity.com, or calling 1-800-588-3893, option 2. Below are the extensions for each team member.

Jill Henderson: Ext. 2100	McKensey Taylor: Ext. 7612	Samantha Winters: Ext. 7167	Holly Strickland: Ext. 2500
Lauren Alexander: Ext. 7165	Elissa Penniman: Ext. 7164	Kara Cazares: Ext. 2800	Laura Wagner: Ext. 2300

## Meet the Client Success Team

Client Relationship Advisory Team



Jill Henderson EVP of Client Advisory Success Series 6, 7, 63, 65, 24 licensed CA State Insurance Licensed B.A. Communications

Client Relationship Service Team



McKensey Taylor Director of Operations B.B.A in Accounting



Samantha Winters Senior Operations Speciali



Holly Strickland
Senior Client
Relationship Specialist



Lauren Alexander Operations Specialist B.A in English and Literature



Elissa Penniman Operations Specialist B.B.A in Management



Kara Cazares Client Relationship Specialist



Laura Wagner
Client Relationship Specialist
Series 99



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