

Learn more about Financial Gravity

Version: 1.00 | Updated: 11/20/2025 11:55 am CST | Published: 11/20/2025

[Discover](#)

TagsFG

Financial Gravity Companies, Inc. Overview

Established with a vision to bring family-office advantages to a broader client base, Financial Gravity Companies, Inc. (FGCO) serves as the parent company of the family-office platform known as Financial Gravity (FG). FGCO's mission is to democratize the benefits traditionally available only to the ultra-wealthy—by offering a “Turnkey Multi-Family Office Charter” that unifies tax, investment and risk-management advice across client relationships.

Our Value Proposition

- **“Taxes First” Philosophy:** Financial Gravity emphasizes placing tax strategy upstream of investment policy, on the premise that proactive tax planning enhances advisor alpha and client outcomes.
- **Multi-Disciplinary Family Office Model:** Rather than disjointed planning silos, FG’s model brings together investment, tax, risk and family-office services into a coordinated structure, offering a seamless client experience.
- **Accessibility & Scale:** By internalizing the systems and infrastructure of a family office and making them available to financial advisors, tax professionals and their clients, FGCO claims to open up the “family office advantage” to the mass affluent.
- **Advisor & Tax-Professional Empowerment:** The firm supports financial advisors and tax professionals with “done-for-you” infrastructure, allowing them to scale, deliver high-level services, and transition into roles such as Family Office Director.

Our Structure – Platform, Services & Subsidiaries

The FGCO platform embraces multiple specialized units to cover the spectrum of wealth-management, tax, legacy and asset-management needs. While the website explicitly lists the subsidiaries below, the emphasis is on providing a unified offering under the FG umbrella.

Subsidiaries

- **Financial Gravity Family Office Services (FGFOS):** A registered investment adviser and fractional family-office service provider.
- **Financial Gravity Asset Management (FGAM):** A registered investment adviser offering a turnkey asset-management platform.
- **Financial Gravity Enhanced Markets (FGEM):** An independent marketing organization (IMO) focused on annuities and life-insurance solutions.
- **Financial Gravity Legacy Services (FGLS):** Dedicated to legacy planning, estate-transfer, and family-office continuity.
- **Financial Gravity Tax Services (FGTS):** Tax-services firm specializing in tax-returns, strategic tax planning, and projections.
- **Tax Master Network (TMN):** A tax-strategy firm offering customized tax-blueprints for individuals and businesses.

These units collaboratively support the FG “Turnkey Multi-Family Office Charter” and help advisors integrate their practice into a full-spectrum family-office model.

Inv
Ass
Services, LLC. (FG Family Office Services), an SEC Registered Investment Adviser. Neither FG Asset Management nor FG Family Office Services provides tax or legal advice and is not a certified public accountant.

FG
,



Financial Gravity Companies, Inc. offers an integrated, tax-centric, family-office style platform accessible to advisors, tax professionals and affluent client through a coordinated suite of services under one umbrella. By combining investment, tax, risk and legacy strategies into a unified offering, FGCO aims to deliver “Good Advice. No Surprises.” while enabling advisors to build scalable, high-value practices.

Related Articles

Permalink to this article: <https://knowledgebase.financialgravityapps.com/home/learn-more-about-financial-gravity>

Investment Advisory Services may be offered through Financial Gravity Asset Management, Inc. (FG Asset Management), an SEC Registered Investment Adviser and/or Financial Gravity Family Office Services, LLC. (FG Family Office Services), an SEC Registered Investment Adviser. Neither FG Asset Management nor FG Family Office Services provides tax or legal advice and is not a certified public accountant.